THIS CIRC[redacted]EDIATE ATTENTION

If [redacted] a e i [redacted]

If [redacted] ha e [redacted]

[redacted]

[redacted] DIRECTORS;
[redacted]IZATION
[redacted]TO FILL CASUAL VACANCY;
[redacted]TION OF GENERAL MANDATE TO
[redacted]CHASE H SHARES;
[redacted]ANNUAL GENERAL MEETING;
[redacted]OF H SHARES CLASS MEETING
AND
[redacted]OF DOMESTIC SHARES CLASS MEETING

[redacted] 1 6 [redacted]

[redacted] C [redacted] C [redacted] D [redacted] C [redacted] C [redacted] 1399 C [redacted] D [redacted] C [redacted] 24 [redacted] 2024 [redacted] 9:00 [redacted] D [redacted] C [redacted] 9:30 [redacted] 10:00 [redacted] C [redacted] -1 DC -2 [redacted]

[redacted] C [redacted] 17 [redacted] C [redacted] 183 [redacted] C [redacted] C [redacted] 1399 C [redacted] D [redacted] C [redacted] D [redacted] 24 [redacted] C [redacted]

23 A[redacted] 2024

CONTENTS

CONTENTS i

DEFINITIONS ii

LETTER FROM THE BOARD 1

APPENDIX I – PARTICULARS OF THE DIRECTORS ELIGIBLE FOR RE-ELECTION 7

APPENDIX II – EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE . . 9

NOTICE OF AGM . . . . . AGM -1

NOTICE OF H SHARES CLASS MEETING . . . . . HCM -1

NOTICE OF DOMESTIC SHARES CLASS MEETING . . . . . DCM -1

DEFINITIONS

[illegible]

[illegible] C[illegible] 1399 C[illegible] D[illegible] 9:00 [illegible], 24 [illegible] 2024;

A[illegible] A[illegible] C[illegible] ([illegible]);

A[illegible] C[illegible];

B[illegible] D[illegible] C[illegible];

[illegible] ( ) [illegible];

C[illegible] C[illegible] B[illegible] ([illegible] C[illegible]: 1133);

[illegible] ( ) [illegible];

D[illegible] ( ) [illegible] C[illegible];

D[illegible] ( ) [illegible] B1.00 [illegible] C[illegible];

D[illegible] ( ) [illegible] D[illegible];

D[illegible] C[illegible] C[illegible] C[illegible] C[illegible], 24 [illegible] 2024 10:00 [illegible] ([illegible] C[illegible]);

[illegible] C[illegible] (哈爾濱電氣集團有限公司), [illegible] C[illegible];

I. INTRODUCTION

II. RE-ELECTION OF MR. HUANG WEI AS THE EXECUTIVE DIRECTOR OF THE COMPANY AND DETERMINATION OF HIS REMUNERATION, RE-ELECTION OF MR. PAN QI-LONG AS THE INDEPENDENT NON-EXECUTIVE DIRECTOR OF THE COMPANY AND DETERMINATION OF HIS REMUNERATION

III. AUTHORIZATION TO APPOINT A DIRECTOR TO FILL CASUAL VACANCY

IV. AUTHORIZATION OF GENERAL MANDATE TO REPURCHASE H SHARES

V. AGM, H SHARES CLASS MEETING AND DOMESTIC SHARES CLASS MEETING

[illegible] C [illegible], [illegible] C [illegible] D [illegible] C [illegible] w [illegible] C [illegible] C [illegible] 1399 C [illegible], [illegible] D [illegible], [illegible], [illegible] [illegible], [illegible] C [illegible], 24 [illegible] 2024. [illegible] w [illegible], 24 [illegible] 2024 9:00 [illegible] [illegible] C [illegible] D [illegible] C [illegible] w [illegible] 9:30 [illegible] ([illegible]) [illegible] 10:00 [illegible] ([illegible] [illegible] C [illegible]), [illegible] w [illegible] -1 [illegible] DC -2 [illegible]

A [illegible] [illegible], [illegible] w [illegible] [illegible], [illegible] [illegible], [illegible] [illegible], ( ) [illegible] - [illegible] D [illegible]; ( ) [illegible] B [illegible] [illegible] D [illegible] [illegible]; [illegible] ( ) [illegible] B [illegible] [illegible] [illegible] [illegible] C [illegible], [illegible] [illegible] [illegible] [illegible] B [illegible] w [illegible] [illegible], [illegible] B [illegible] w [illegible] [illegible] [illegible] A [illegible] A [illegible].

[illegible] C [illegible] w [illegible] [illegible] [illegible] [illegible] D [illegible] [illegible] [illegible] C [illegible] D [illegible] C [illegible], [illegible] [illegible] [illegible] [illegible] B [illegible] [illegible] C [illegible]; [illegible] [illegible] [illegible] B [illegible] w [illegible] [illegible], [illegible] B [illegible] w [illegible] [illegible] A [illegible] A [illegible].

[illegible] [illegible] w [illegible] [illegible], [illegible] C [illegible] [illegible] C [illegible] D [illegible] ([illegible]) [illegible] [illegible] - [illegible] D [illegible] w [illegible] [illegible] [illegible] [illegible] w [illegible] [illegible] [illegible] B [illegible] [illegible] D [illegible] [illegible], [illegible] [illegible] [illegible] A [illegible] A [illegible] ([illegible] [illegible] [illegible]) w [illegible] [illegible] w [illegible] [illegible], [illegible] C [illegible] D [illegible] C [illegible] ([illegible]).

A [illegible] D [illegible], [illegible] w [illegible] D [illegible] [illegible] [illegible], [illegible] [illegible] C [illegible], [illegible] [illegible] [illegible] [illegible], [illegible] C [illegible] D [illegible] C [illegible] [illegible] [illegible], [illegible] C [illegible] D [illegible] C [illegible].

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H , H , C (D)
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D C ( ).
C A , H
C D C A ,
H C D C ( ),
w w H
C ’ H , 1712 1716, 17
H w C , 183 ’ , C , H (H
) C ’ C 1399 C ,
D , H , H , C (D
) 4:30 , 20 2024.

VI. RECOMMENDATION

B w A , H C
D C C
w . (.)1( )5 ( )12 w w

VII. RESPONSIBILITY STATEMENT

B
Ha bi Elec ic C a Li i ed
Ai Li- g

THE BIOGRAPHY OF EXECUTIVE DIRECTOR ELIGIBLE FOR RE-ELECTION AT THE AGM IS SET OUT BELOW:

[illegible] (**M. H[illegible]ag**–), [illegible] 1965, [illegible] C[illegible] C[illegible] C[illegible] D[illegible] w[illegible] w[illegible] w[illegible] D[illegible] C[illegible] w[illegible] w[illegible] D[illegible] w[illegible] C[illegible] (東方電站成套設備公司), [illegible] w[illegible] D[illegible] C[illegible] (中國東方電氣集團進出口公司), [illegible] D[illegible] C[illegible] D[illegible] C[illegible] (中國東方電氣集團有限公司) [illegible] 2000 [illegible] 2007. [illegible] C[illegible] w[illegible] C[illegible] 2007 [illegible] 2008. [illegible] 2008 [illegible] 2021, [illegible] C[illegible] C[illegible] C[illegible] D[illegible] C[illegible] ([illegible] 2009 [illegible] 2021, [illegible] D[illegible] C[illegible] (東方電氣股份有限公司), [illegible] 2017 [illegible] 2019, [illegible] D[illegible] C[illegible]). [illegible] 2021 [illegible] 2023, [illegible] C[illegible] D[illegible] C[illegible] (東風汽車集團有限公司), [illegible] 2021 [illegible] 2023, [illegible] D[illegible] C[illegible] (東風汽車集團股份有限公司). [illegible] 2023, [illegible] C[illegible] [illegible] A[illegible] 2023, [illegible] C[illegible] C[illegible] 2023, [illegible] C[illegible].

[illegible] w[illegible].

A[illegible] D[illegible] ([illegible]) [illegible] ([illegible]) [illegible] w[illegible] C[illegible] C[illegible] ([illegible]) [illegible] C[illegible] w[illegible] (C[illegible] 571 [illegible] w[illegible]); ([illegible]) [illegible] w[illegible] D[illegible] C[illegible].

[illegible] 13.51(2)([illegible]) ([illegible]) [illegible].

THE BIOGRAPHY OF INDEPENDENT NON-EXECUTIVE DIRECTOR ELIGIBLE FOR RE-ELECTION AT THE AGM IS SET OUT BELOW:

(**M . Pa** –), 1965, w D C C A C * (中國融通資產管理集團有限公司) C & w C C * (中國核工業總公司), C C (C C)* (中國核工業集團公司) (**CNNC**–), C B C * (中國寶原工貿公司), C C * (中國核儀器設備總公司), C C B A H C * (中國中核寶原資產控股公司), C C * (中國核科技信息與經濟研究院), C C C ., .* (中核戰略規劃研究總院有限公司) C C, C C A C ., .* (中核蘇閥科技實業股份有限公司) 2010 2016. H 2022, C A C 2022, C & C ., .* (中國鋼研科技集團有限公司) J 2023. A 2023, D C .

w

A D , , (.) H ; (..) w C C ; (...) C w (C 571 w H); (..) w D, , C .

13.51(2)(.) (.) H .

10.06(1)( )

C

H D

EXERCISE OF THE REPURCHASE MANDATE

D w

C 10% H

( )

D , 675,571,000 H w C . A

C

B w 67,557,100 H

12

A w,

w D w

C w.

REASONS FOR AND BENEFITS OF REPURCHASE OF H SHARES

B w C

C H w

FUNDING OF REPURCHASE OF H SHARES

B w

C w w A w

C w A A

w C; w C

C;

w

DISCLOSURE OF INTERESTS

H SHARES REPURCHASE MADE BY THE COMPANY

EFFECT OF TAKEOVERS CODES

A D C H 1,560,705,000
C 69.79% C
D , w 50% C
H C w
608,013,900 C w 2,168,718,900
H w 71.96% C ,
H
26 C .

H SHARES MARKET PRICES

w w H
w D w w :

Ti e	T aded a ke ice	
	Highe (H $)	L e (H $)
2023		
A	3.99	3.45
	3.70	2.93
J	3.35	2.73
J	3.48	3.00
A	3.19	2.37
	2.77	2.28
	2.75	2.22
	2.50	2.10
D	2.11	1.92
2024		
J	2.56	1.77
	2.48	2.05
	2.83	2.31
A (D)	2.61	2.13

6. [illegible] D [illegible] C [illegible] w [illegible];

7. [illegible] D [illegible] C [illegible] w [illegible].

SPECIAL RESOLUTIONS

8. [illegible] B [illegible] B [illegible] D [illegible] C [illegible];

9. [illegible] B [illegible] 10% [illegible] C [illegible] 12 [illegible] w [illegible];

10. C [illegible] B [illegible] A [illegible] 16 [illegible] A [illegible] 17 [illegible] A [illegible] A [illegible] C [illegible] C [illegible] [illegible].

B [illegible] B [illegible]
Ha bi Elec ic C a Li i ed
Ai Li- g
C [illegible]

[illegible] C
23 A [illegible] 2024

A [illegible] *D* [illegible] *C* [illegible] *C* [illegible] *D* [illegible] *C* [illegible] [illegible] [illegible] [illegible].

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1. , C w , 21 2024 , 24 2024 ( ) w w , 21 2024 C A w H , C 1712 1716, 17 H w C , 183 ' , C, H (H) C ' C 1399 C , D , H , H , C (D) 4:30 , 20 2024.

2. 2023 C w , 17 J 2024 , 21 J 2024 ( ), w w , 17 J 2024 2023 w w , 24 J 2024. 2023 w H , C ' H , H , H 1712 1716, 17 H w C , 183 ' , C, H (H) C ' C 1399 C , D , H , H , C (D) 4:30 , 14 J 2024.

3. A (w)

4. w w C ' H , H 17 H w C , 183 ' , C, H (H) C ' C 1399 C , D , H , H , C (D) 24 A

5. C w A w .

6. w w A .

2. C
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H

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Ai Li- g
C

H C
23 A 2024

*A D C C H
D C H H J*

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1. H H C
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w w H w
, 21 2024 H C
H C
H C
H C
w w C H H
1712 1716, 17 H w C , 183 ’
C H 4:30 , 20 2024.

2. A H H C
(w C)

3. w w
w C ’
H H 17 H w C , 183 ’
C H 24
H C

4. C w H
H C w

5. H w w
H C

2. C[illegible], B[illegible] A[illegible] 16 A[illegible] 17 A[illegible] A[illegible] C[illegible], [illegible] C[illegible]' [illegible] H[illegible].

B[illegible] B[illegible]
Ha bi Elec ic C a Li i ed
Ai Li-[illegible] g
C[illegible]

H[illegible], [illegible] C[illegible]
23 A[illegible] 2024

A[illegible], *D*[illegible] *C*[illegible] *C*[illegible] H[illegible]; [illegible] *D*[illegible] *C*[illegible] H[illegible], H[illegible] [illegible].

[illegible]:

1. [illegible]' [illegible] D[illegible] C[illegible], [illegible] C[illegible] w[illegible], 21 2024 [illegible], 24 2024, [illegible] w[illegible] w[illegible] D[illegible] w[illegible], 21 2024 [illegible] D[illegible] C[illegible] D[illegible]